

- (1) Where last dates are mentioned for certain activities, such activities may take place on or before the respective last dates.
- (2) There is no competing offer to this Offer.
- (3) Actual date of receipt of SEBI observations on the DLOf:
- (4) Identified Date is only for the purpose of determining the names of the Eligible Shareholders as on such date to whom the Letter of Offer will be sent. It is clarified that all the holders (registered or unregistered) of Equity Shares of the Target Company except the Acquirers and Promoter/Promoter Group of the Target Company, are eligible to participate in this Offer any time during the tendering period of the Offer.

Capitalized terms used in this advertisement, but not defined herein, shall have the same meanings assigned to such terms in the PA, DPS and the Letter of Offer. This advertisement will be available on the website of SEBI i.e., www.sebi.gov.in.

Issued by the Manager to the Offer



Mark Corporate Advisors Private Limited
CIN: U67190MH2008PTC181996
 404/1, The Summit, Sant Janabai Road (Service Lane), Off W. E. Highway, Vile Parle (East), Mumbai- 400 057
Tel. No.: +91 22 2612 3207/08
Contact Person: Mr. Manish Gaur
E-Mail ID: openoffer@markcorporateadvisors.com
Investor Grievance Email ID: investorgrievance@markcorporateadvisors.com
SEBI Registration No.: INM000012128

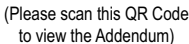
For and on behalf of the Acquirers:

Sd/- Jaison Vijay Shah ("Acquirer 1")	Sd/- Mukesh Kumar Bothra ("Acquirer 2")
Sd/- Mukesh Kumar Bothra Director DIN: 02309927	For Yora Gems and Jewellery Private Limited ("Acquirer 3")

Place: Surat, Gujarat
Date: August 14, 2026

 SUNDARAM MUTUAL FUND — Sundaram Finance Group —	Notice – cum – Addendum to the Scheme Information Document / Key Information Memorandum / Statement of Additional Information to the schemes of Sundaram Mutual Fund (“Fund”)				
Disclosure of Income Distribution–cum–Capital Withdrawal (“IDCW”) Distribution Track Record for the schemes of Sundaram Mutual Fund (“the Fund”) The unitholders of Sundaram Mutual Fund (“Fund”) are requested to take note that in accordance with SEBI letter HO/24/12/14(6)2026-IMD-SEC4/I/11436/2026 dated May 13, 2026, the Fund will provide additional disclosures regarding Income Distribution cum Capital Withdrawal (IDCW) options: The following information shall be incorporated under the “Additional Scheme Related Disclosures” section of the SIDs and KIMs of all schemes offering IDCW plans: • Details of IDCW declaration for last five years or the last five distributions - https://www.sundarammutual.com/nav-dividend-history • Factsheet of the Fund; and • Website of the AMC viz. https://www.sundarammutual.com/nav-dividend-history All other terms and conditions of the Scheme Information Document(s) / Key Information Memorandum(s) / Statement of Additional Information will remain unchanged. This addendum forms an integral part of the Scheme Information Document (SID) / Key Information Memorandum (KIM) / Statement of Additional Information (SAI) of the schemes of Sundaram Mutual Fund as amended from time to time. Place: Chennai Date: August 14, 2026.					
For more information please contact: Sundaram Asset Management Company Ltd (Investment Manager to Sundaram Mutual Fund) CIN: U93090TN1996PLC034615	For Sundaram Asset Management Company Ltd R Ajith Kumar Company Secretary & Compliance Officer <table border="1" style="width: 100%;"> <tr> <td style="width: 30%;">Corporate Office:</td> <td>1st & 2nd Floor, Sundaram Towers, 46, Whites Road, Royapettah, Chennai-14. Contact No. (India) 1860 425 7237, (NRI) +91 40 2345 2215 www.sundarammutual.com</td> </tr> <tr> <td>Regd. Office:</td> <td>No. 21, Patullos Road, Chennai 600 002.</td> </tr> </table>	Corporate Office:	1st & 2nd Floor, Sundaram Towers, 46, Whites Road, Royapettah, Chennai-14. Contact No. (India) 1860 425 7237, (NRI) +91 40 2345 2215 www.sundarammutual.com	Regd. Office:	No. 21, Patullos Road, Chennai 600 002.
Corporate Office:	1st & 2nd Floor, Sundaram Towers, 46, Whites Road, Royapettah, Chennai-14. Contact No. (India) 1860 425 7237, (NRI) +91 40 2345 2215 www.sundarammutual.com				
Regd. Office:	No. 21, Patullos Road, Chennai 600 002.				
Mutual Fund Investments are subject to market risks, read all scheme related documents carefully.					

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA. THE INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IS IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED.



(Formerly known as Silvertown Industries Private Limited and Silvertown Pulp and Papers Private Limited)

Our Company was originally incorporated as *'Silverton Pulp & Papers Limited'*, as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated May 15, 1995 issued by the Registrar of Companies, Central Processing Centre, ("RoC"). Pursuant to a resolution passed by our Board of Directors at its meeting held on March 6, 2025 and a special resolution passed by our Shareholders at the EGM held on March 28, 2025, the name of our Company was changed to *'Silverton Industries Private Limited'*, and a fresh certificate of incorporation dated April 22, 2025, was issued by the RoC. Subsequently, our Company was converted from a private limited company to a public company, pursuant to a resolution passed by the Board of Directors at its meeting held on April 22, 2025 and a special resolution passed by our Shareholders at the EGM held on April 22, 2025, consequent to which, the name of Company was changed to *'Silverton Industries Limited'* and a fresh certificate of incorporation dated May 8, 2025 was issued by the Registrar of Companies, Central Processing Centre. For details in relation to changes in the name of our Company and registered office of our Company since incorporation till date, see "*History and Certain Corporate Matters*" on page 242 of the DRHP (as defined hereinafter).

Corporate Identity Number: U21093UP1995PLC018048
Registered and Corporate Office: 9th KM, Bhopa Road, Muzaffarnagar-251001, Uttar Pradesh, India.
Tel: +91-8941094000; **Contact Person:** Ravikant, Company Secretary and Compliance Officer;
E-mail: cs@silvertonindustries.com; **Website:** www.silvertonindustries.com

NOTICE TO INVESTORS: ADDENDUM TO THE DRAFT RED HERRING PROSPECTUS DATED JUNE 27, 2025 (THE "ADDENDUM" AND SUCH DRAFT RED HERRING PROSPECTUS, THE "DRAFT RED HERRING PROSPECTUS" OR THE "DRHP")

OUR PROMOTERS: AKSHAY JAIN, RAJEEV JAIN, RAJESH JAIN, MONICA JAIN AND SANJEEV JAIN

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH ("EQUITY SHARES") OF SILVERTON INDUSTRIES LIMITED (FORMERLY KNOWN AS SILVERTON INDUSTRIES PRIVATE LIMITED AND SILVERTON PULP AND PAPERS PRIVATE LIMITED) ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO [●] MILLION COMPRISING OF A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ 3,000.00 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 32,200,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION COMPRISING AN OFFER OF UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY RAJEEV JAIN AND UP TO 6,37,500 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY MONICA JAIN (TOGETHER THE "PROMOTER SELLING SHAREHOLDERS"), UP TO 4,025,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY AKSHAY JAIN HUF, UP TO 4,025,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY ARUN JAIN (HUF), UP TO 1,500,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY NEENA JAIN, UP TO 4,192,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY RAJEEV JAIN (HUF), UP TO 858,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY SAMYAK JAIN, UP TO 8,050,000 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY RAMESH CHAND JAIN (HUF) AND UP TO 2,012,500 EQUITY SHARES OF FACE VALUE OF ₹ 5 EACH AGGREGATING UP TO ₹ [●] MILLION BY SANJEEV JAIN HUF (TOGETHER THE "PROMOTER GROUP SELLING SHAREHOLDERS" ALONG WITH THE PROMOTER SELLING SHAREHOLDERS IS COLLECTIVELY REFERRED TO AS THE "SELLING SHAREHOLDERS") ("OFFER FOR SALE") AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 5 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT, WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF UTTAR PRADESH, WHERE THE REGISTERED AND CORPORATE OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SUCH ADVERTISEMENT SHALL BE MADE AVAILABLE TO BSE AND NSE ("BSE" AND TOGETHER WITH NSE, "THE STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

The Addendum is in reference to the Draft Red Herring Prospectus filed with the SEBI and the Stock Exchanges.

With respect to the DRHP, potential bidders may please note the following:

- a. The DRHP contained the Restated Financial Information for the nine months period ended December 31, 2024 and the Financial Years ended March 31, 2024, March 31, 2023 and March 31, 2022. The section titled “*Restated Financial Information*” beginning on page 276 of the DRHP has been updated to provide the recent restated financial information of our Company, as at and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024 and the summary of material accounting policies and explanatory notes, prepared in accordance with Section 26 of Part I of Chapter III of the Companies Act, 2013, the SEBI/CDR Regulations, and the Guidance Note on Reports in Company Prospectuses (Revised 2019) issued by the ICAI, through the Addendum. All details in the section titled “*Restated Financial Information*” from the Addendum will be disclosed appropriately in the Red Herring Prospectus (“RHP” or “Red Herring Prospectus”), and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
- b. The section titled “*Basis for Offer Price*” beginning on page 139 of the DRHP has been updated to include relevant details from the updated Restated Financial Information as at and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024 and accordingly the Key Performance Indicators that our Company considers have a bearing for arriving at the basis for Offer Price have also been updated. All details in the section titled “*Basis for Offer Price*” from the Addendum will be disclosed appropriately in the RHP, and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
- c. The section titled “*Our Business*” has been updated to include (i) additions to our product portfolio; (ii) enhancement of our installed production; and (iii) updates in relation to our contract manufacturing arrangement for packaged drinking water. Additionally, certain key business, financial and operational metrics in the section titled “*Our Business*” beginning on page 209 of the DRHP have been updated to provide the information as at and for the Financial Years ended March 31, 2026, March 31, 2025 and March 31, 2024. All details in the section titled “*Our Business*” from the Addendum will be disclosed appropriately in the RHP and the Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.
- d. The section titled “*Our Management*” beginning on page 248 of the DRHP has been updated for the appointment of Pulkit Kumar as one of the Chief Financial Officers of our Company. The sections titled “*Definitions and Abbreviations*”, “*General Information*”, and “*Our Management*” beginning on pages 6, 78, and 248 of the DRHP respectively, will be updated appropriately, as applicable, in the RHP and Prospectus, as and when filed with the RoC, the SEBI and the Stock Exchanges.

Accordingly, to assist the Bidders to get an understanding of the updated information, the updated relevant portions of the sections titled, “*Basis for Offer Price*,” “*Our Business*,” “*Our Management*” and “*Restated Financial Information*” beginning on pages 139, 209, 248 and 276 respectively, of the DRHP, have been included in the Addendum. The relevant changes set out herein shall be appropriately reflected at all relevant places in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges, to the extent applicable.

The above changes are to be read in conjunction with the DRHP and accordingly their references in the DRHP stand updated to the extent stated in the Addendum. The information in the Addendum supplements the DRHP and updates the information in the DRHP, as applicable. However, the Addendum does not reflect all the changes that have occurred between the date of filing of the DRHP and the date hereof, including changes to the extent stated in the Addendum, along with other factual updates, as may be applicable, and accordingly does not include all the changes and/ or updates that will be included in the RHP and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. Investors should not rely on the DRHP or the Addendum for any investment decision, and should read the Red Herring Prospectus, as and when it is filed with the RoC, SEBI and the Stock Exchanges before making an investment decision with respect to the Offer. Please note that all other details / information included in the Draft Red Herring Prospectus will be suitably updated, including to the extent stated in the Addendum, along with other factual updates, as may be applicable, in the Red Herring Prospectus and the Prospectus, as and when filed with the RoC, SEBI and the Stock Exchanges. The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the **"U.S. Securities Act"**), or any state securities laws in the United States, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.

The Addendum, which has been filed with SEBI and the Stock Exchanges, shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing with SEBI and will be available on the website of SEBI at www.sebi.gov.in, the websites of Stock Exchanges at www.nseindia.com and www.bseindia.com, the website of the Company at www.silvertonindustries.com and the website of BRLM, i.e., Pantomath Capital Advisors Private Limited at www.pantomathcapital.com.

Our Company hereby invites the public to provide comments on the Addendum filed with SEBI, with respect to the disclosures made herein. The public is requested to send a copy of the comments sent to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer on or before 5.00 p.m. on the 21st day from the date of the publication of this public announcement.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
 Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki Vihar Road, Andheri East, Mumbai – 400072, Maharashtra, India Tel: 180 088 98711, E-mail: silverton.ipo@pantomathgroup.com Investor Grievance E-mail: investors@pantomathgroup.com Website: www.pantomathcapital.com Contact person: Ashish Baid / Ritul Agarwal SEBI Registration No.: INM000012110	 Bigshare Services Private Limited S6-2, 6th Floor, Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai - 400 093, Maharashtra, India Tel: +91 22 6263 8200, E-mail: ipo@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Website: https://www.bigshareonline.com, Contact person: Jlibu John SEBI registration number: INF000001385

All capitalised terms used in the Addendum shall, unless specifically defined herein or unless the context otherwise requires, have the meaning ascribed to them in the DRHP and the Addendum.

For Sillvertor Industries Limited
(Formerly known as Sillvertor Industries Private Limited
and Silvertor Pulp and Papers Private Limited)
(On behalf of the Board of Directors)

Place: Muzaffargarh	Ravikant,
Date: August 13, 2026	Company Secretary and Compliance Officer
SILVERTON INDUSTRIES LIMITED (Formerly known as <i>Silverton Industries Private Limited</i> and <i>Silverton Pulp and Papers Private Limited</i>) is proposing, subject to receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated June 27, 2025 with SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE at www.bseindia.com and NSE at www.nseindia.com and is available on website of the Company at www.silvertonindustries.com and the website of BRLM, i.e., Pantomath Capital Advisors Private Limited at www.pantomathcapital.com. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled “<i>Risk Factors</i>” on page 38 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision. This announcement does not constitute an offer of the Equity Shares for sale in any jurisdiction, including the United States, and the Equity Shares may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws in the United States. Accordingly, the Equity Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales are made.	